

Giving esports fans the power of **voice**

Executive Summary

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Product

The chiliZ Platform

A crowd management environment which lets the world's **2.2+** billion gamers & **380+** million esports fans take a meaningful, active hand in guiding the major decision making events for their favorite organizations.

Inspired by the "Socios" team-control models used by football teams like Real Madrid & FC Barcelona

chiliZ' blockchain solution turns team management into an entertainment proposition in its own right, gamifying voting rights into a trading & re-trading experience in addition to giving fans a tangible Voice to crowd-manage teams, leagues, events & game titles.



Vision

The chiliZ platform will power the Global Player League (GPL).

The GPL is the first fan-controlled, city-based, globally scalable esports league built for today's gamer and esports communities, powered by the chiliz (\$CHZ) token.

As the first **decentralized global esports league**, the GPL pioneers '**tokenized team control**', where franchises are guided directly by fan consensus.

Fans use chiliZ tokens to acquire 'Voices' in the GPL teams they support, leveraging them to help crowd-manage teams across multiple competitive games.

Unique voting rights underpinning each 'Voice' acquired via chiliZ tokens, and realized via smart contracts. means that there is **no middle-men between GPL teams, events and their fans**

The global esports market is slated to experience 32% growth annually through 2020, but the environment offers only transactional 'contact' for fans. The GPL embraces cryptocurrency and blockchain technology as the most effective tools to empower esports' massive fanbase and transform them from passive spectators into active agents who control the competitive landscape they love to follow.



Advisory + Shareholders

Mediarex's Advisory Board supports the company in 2 significant areas: Token Sale execution process & platform growth. This braintrust of gaming space expertise, industry networks and marketing power will ensure momentum for chiliZ' opening Token Sale & ensure robust platform growth post-Token Sale.

Advisory



Mor Weizer CEO, Playtech PLC

Chief Executive Officer & Director of the world's largest iGaming supplier, holding a market cap of over \$3.5 Billion.



Sam Li Head, Strategic Partnerships, Sina Sports

Former Associate VP of the NBA & current lead for domestic & international sports content acquisition for China's largest online media portal.



Gil RotemFormer Gaming COO, Bet365

Former board member & part of leadership team for the world's largest online sportsbook.



Tarquin Henderson Former Head, EMEA Gaming Sales, Facebook

iGaming industry veteran & expert in social game marketing; former executive at 888 Holdings & CMO of BetClic



Dr. Christian MuellerDirector, Business Dev., Infront
Sports

Business development head for one of Europe's leading sports marketing agencies.



Wouter Sleijffers

Leader of one the world's most popular & competitively successful esports teams, Formers VP, Marketing Services,



Tobias Sherman CEO, Founder, FOUNDRY IV

Former Head of Global eSports at WME | IMG & studio owner focused on competitive titles. Co-Creator of E-League.



Morten Pederson Tonnesen

CEO, Ve Global

Marketing solutions innovator & former Head of Group Marketing, PokerStars.



Nicolas Maurer Owner & CEO, Team Vitality

Esports entrepreneur, founder of the most popular team in France; spot inductee into the EU LCS.



Thomas Winter
VP, Golden Nugget Interactive

Veteran executive in the iGaming space & former CEO of BetClic.



Ludovic Bodin Co-Founder, French Tech (Beijing)

Serial entrepreneur in gaming and tech, and creator of multiple FPS games.



Matthieu Pigasse Global Head of M&A, Lazard Bank

CEO of Lazard France, prominent investment banker & media owner.



ElkY Poker Icon, Esports Star

World famous Poker pro with over \$13.5M in lifetime earnings & former StarCraft phenom. Also known as Bertrand Grospellier.



Anomaly YouTube Influencer

Esports expert with over 2+ million YouTube followers; Co-Owner of a CS:GO trading platform.



Guillaume Patry StarCraft World Champion

Iconic former StarCraft Pro under the alias "Grrrr...", World Champion in 1999 & one of the top players in Korea in the early

Shareholders



Ceyuan Ventures

Top tier Beijing Based Venture

Capital firm & early investor into the OKEx exchange. Founded by Bo Feng (pictured, top).

Venture Capital Firm

策源创报 Ce Yuan Ventures

Dr Stanley Choi Venture Capitalist

Dr Choi, together with H&S Financial Group are a leading financial vehicle focused on IPOs & gaming transactions.



Donald TangFormer CEO, D.E. Shaw & Co
(Asia Pacific) Greater China

Former leader of one of China's largest hedge funds - D.E. Shaw.



Xavier Niel
Telecommunications Tycoon

French telecom mogul, majority shareholder of Free, Monaco Telecom, Eir Telecom & owner of Le Monde.



John GleasureCo-Founder, Perform Group

Founding Board Member of Perform Group, a sports marketing company sold to Access Industries for \$1.2B in 2014.

Team and legitimacy

Team



Alexandre Dreyfus Chief Executive Officer



Thibaut Pelletier Chief Technology Officer

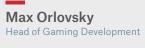


Max Rabinovitch Chief Strategy Officer























Dorian Michel Graphic Designer

Wesley McKenzie Admin, Player Database Services

Hans Kleinsman



Legitimacy

Government support & local Token Sale execution

Working in a blockchain-friendly legislative environment

The chiliZToken Sale will be executed in Malta, where the Mediarex team has been based for over 12 years. Malta is an EU member nation with a pro-blockchain project exploration/ adoption government that is actively building regulatory and tech infrastructure to support these initiatives.

With roughly 25% of it's national GDP driven by Financial Services, Fintech & Gaming sectors, Malta looks to support local blockchain entrepreneurial efforts as a long-term investment in it's own economic growth & evolution.

The nation is currently in the process of formalizing these efforts into a 'Virtual Currency Act', paving the way for a first-of-its-kind auditing framework made specifically to regulate blockchain-driven investment operations such as Token Sales.

Operations inside the European Union

chiliZ & its parent company Mediarex Enterprises Ltd. are not an off-shore vehicle (not operating through Bermuda & Belize as a majority of Token Sales are) - instead working through the European banking system & under full regulatory oversight. All Mediarex company accounts are audited and publicly available



Secretary Silvio Schembri (left), Maltese Prime Minister Joseph Muscat (center) & chiliZ CEO Alexandre Dreyfus (right) meeting to discuss the future of esports & blockchain initiatives in Malta.

Executed in the E.U. and a member of the Enterprise **Ethereum Alliance (EEA)**

Token Sale

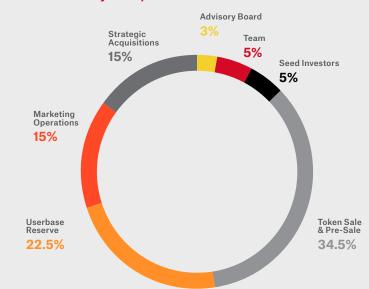
chiliZ Token Distribution

Total chiliZ to be minted

		(\$CHZ) 8,888,888,888
Private Pre-sale and	Public sale Hardcap	
		(\$CHZ) 3,066,666,666
chiliZ issued to Team	+ Seed Investors	
		(\$CHZ) 888,888,888
	Team: Seed Investors:	(\$CHZ) 444,444,444 (\$CHZ) 444,444,444
chiliZ issued to Advis	sory Board	
		(\$CHZ) 266,666,666
Userbase Reserve		
		(\$CHZ) 2,000,000,002*
Marketing Operation	ıs	
		(\$CHZ) 1,333,333,333
Strategic Acquisition	ns	
		(\$CHZ) 1,333,333,333

^{*3} token addition to Userbase Reserve factored in to off-set fractional allocations to other uses/ parties.

chiliZ Allocation by Group



Pre-Sale & Sale Funding Allocation



Operational Expenses 65%

A majority of funds will be used to build-out the chiliZ platform, secure esports partnerships, and invest in the production of native esports leagues and events.



User Acquisition 20%

Funds will be used to acquire new users for the chiliZ platform and grow engagement in its Voice, P2P Challenges & P2P trading marketplaces.



Corporate Structuring 10%

Funds will be used to ensure the chiliZ platform maintains fullly independent operations & has the strategic freedom to grow on its own terms.



Security & Legal 5%

Funds will ensure timely audits for chiliZ platform security & ensure the legality of the platform's operation in the EU and in all other global markets.

chiliZ Project Token Sale Rollout Process







Malta

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